

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,484.1	270.8	1.12%
BSE Sensex	80,378.1	901.5	1.13%
GIFT Nifty*	24,456.0	-116.5	-0.47%
Dow Jones	43,729.9	1,508.1	3.57%
S&P 500	5,929.0	146.3	2.53%
Nasdaq	18,983.5	544.3	2.95%
FTSE 100	8,166.7	-5.7	-0.07%
CAC 40	7,369.6	-37.5	-0.51%
DAX	19,039.3	-217.0	-1.13%
Shanghai*	3,401.0	+17.23	+0.51%
Nikkei 225*	39,258.1	-222.6	-0.56%
Hang Seng*	20,667.8	129.5	0.63%

*As at 8.30 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	72.0	0.1	0.10%
Oil (Brent)	75.3	0.2	0.20%
Gold	2,651.7	-7.4	-0.28%
Silver	31.1	-0.1	-0.29%
Copper	9,250.4	-347.5	-3.62%
Cotton	0.70	0.00	-0.39%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.08	-0.02	-1.62
USD/INR	84.28	0.17	0.20
GBP/INR	108.73	-0.47	-0.43
EUR/INR	90.64	-0.98	-1.07
DXY Index	104.84	1.42	1.37

VIX	Value	Change (Pts)	Change (%)
India VIX	14.87	-1.25	-7.78%
S&P 500 VIXApr 24	16.27	-4.22	-20.60%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.80	0.00
US 10-Year Yield	4.42	0.12

Market Updates

The markets are expected to open marginally lower today as trends in GIFT Nifty indicate a negative start for the broader index after Nifty closed 270 points higher at 24,484 on Wednesday.

Ajmera Realty:

The company achieved a strong 37% Diwali week pre-sale for its Bengaluru project, Ajmera Iris.

Astra Microwave Products:

The company signed a JV with Manjeera Digital Systems to manufacture NavIC chip and GNSS products.

Bharti Airtel:

The company's Nxta data center in Chennai became the first in India to deploy AI for operational excellence.

Cyient DLM:

The company secured a long-term partnership with Honeywell for innovative aircraft cooling technology, the Micro VCS.

Global Health:

The company approved a partnership to operate a 750-bed hospital in New Delhi, with a project capex of ₹600 crore.

Godawari Power & Ispat:

The company will manufacture Opvc pipes with a projected annual top-line addition of ₹200 crore.

JTL Industries:

The company secured an L1 bid for supplying GMS tubes worth ₹265 crore for the Jal Jeevan Mission in Jammu.

NIBE Ltd:

The company formed a JV with Sig Sauer to manufacture weapons and defense products for Indian military and police services.

Rail Vikas Nigam Ltd:

The company, in a consortium, emerged as the lowest bidder for developing BharatNet's middle-mile network for BSNL.

SpiceJet:

The company is expanding its domestic network with 8 new flights from November 15, enhancing connectivity across key cities.

Sterling Tools:

The company partnered with GLVAC to manufacture HVDC contactors and relays for EVs, aiming for ₹250 crore revenue by FY30.

Wipro:

The company announced a strategic partnership with RELEX Solutions to optimize retail operations using AI-based supply chain planning.

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